



FINANCEMONTHLY

GLOBAL AWARDS 2015

Featured Winners...

Andy Khawaja
CEO of Allied Wallet
Payments Solutions
Provider of the Year
United Kingdom

John Harrison & Co
Tax Reform Specialists
of the Year
United Kingdom

F Chambers
Employment Disputes
Law Firm of the Year
Turks & Caicos



BEST FUND MANAGER

Winner:



About Carlisle Management Company

Carlisle Management Company SCA specializes in open-ended investment funds and related private equity fund transactions within the alternative asset sector, particularly life settlements. Carlisle considers itself to be a holistic investment and fund manager, assuming a wide range of tasks over the entire life cycle of each investment. Carlisle Management is based in Luxembourg, where it established its headquarters and fund domicile due to the small country's reputation as home to one of the world's most stringent and well regulated financial systems in the alternative asset industry. Bringing together a team of senior executives that represent over four decades of experience within their focused sectors, Carlisle has experienced exponential growth since its inception, quickly garnering a reputation as a market leader and a pioneer for investment solutions within the life settlements space. Over the years, Carlisle has diligently strived to provide a wide variety of clients, with access to insurance-linked investment products by offering intelligent alternative fund management solutions designed to work with a wide array of institutions, corporations, pension funds and high-net-worth individuals.

While many financial institutions try to provide disparate services, Carlisle believes that having a tireless focus is the right strategy. The company has developed, initiated, distributed and managed a number of investments. The primary focus for Carlisle Management Company SCA is its expertise within the life settlements industry, creating, distributing and managing yield-oriented and tax optimized investments for institutional investors, financial intermediaries and high net worth individuals specifically inside of this asset class. Carlisle designs investment products for investors seeking stronger organizational infrastructure, greater regulatory oversight, institutional counterparties and higher diversification through minimal correlation to traditional financial markets.

Utilizing mark to market valuation systems and independent service providers paired with tax compliant, regulated investment structures, Carlisle offers fully transparent investment products to its knowledgeable and discerning investor base. The company's long standing relationships within the various aspects of the life settlements market have allowed Carlisle Management to excel among its peers in product acquisition and portfolio management.

After years of assisting institutional clients in the development, structuring and management of captive investment vehicles, Carlisle became aware of a lack of products which could offer long term growth focused investments within the life settlements space to investors who did not have enough capital to efficiently build their own captive structure, yet were very interested in this minimally correlated asset class. From this one of their flagship investment vehicles, the Luxembourg Life Fund: Long Term Growth Fund FCP SIF was born, lending its open ended structure to investors wishing to participate in a larger pool of life settlements while maintaining a higher liquidity profile.

Carlisle has grown rapidly to represent a widely diversified investor base, ranging from multi-billion dollar institutions to the most respected private banks and investment management firms in the investment community today. Being very active within the industry, Carlisle is continuously promoting consumer education on life settlements to seniors and insurance producers within the United States. Ensuring that this demographic understands how a life settlement transaction potentially could benefit their financial planning and retirement goals is not only a benefit to the individual but also helps to ensure that the investment community has a solid base of supply to source from. Along with the focus on education, Carlisle seeks to continue the development of new products within the industry, both on the supply side and the investment product side, while also continuing to grow its network of service providers and acquisition sources.



Jose Garcia, CEO

Carlisle Management Company

Website: www.cmclux.com