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CARLISLE MANAGEMENT COMPANY BUSINESS INVESTMENT FIRM OF THE YEAR - LUXEMBOURG





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Carlisle Management Company SCA specializes in open-ended investment funds and related private equity fund transactions within the alternative asset sector. Carlisle considers itself to be a holistic investment and fund manager, assuming a wide range of tasks over the entire life cycle of the investment.

Carlisle Management has been based in Luxembourg since 2008, where it established its headquarters and fund domicile due to the small country's reputation as home to one of the world's most stringent and well regulated financial systems for alternative assets. They brought together a team of senior executives that represent more than four decades of experience within their focused sectors; Carlisle saw exponential growth within the first few years, quickly garnering a reputation as a market leader and a pioneer for investment solutions within the life settlements space. Over the years, Carlisle has diligently striven to provide a wide variety of clients with access to insurance-based investment products. They offer intelligent alternative fund management solutions designed to work for a wide array of institutions, corporations, public funds and high net-worth individuals.

While many financial institutions try to provide contrasting services, Carlisle believes that having a tireless focus is the best strategy. The company has developed, initiated, distributed and managed investments specifi-

cally for investors within very niche sections of the alternative assets space. The primary niche focus for Carlisle Management Company is its expertise within the life settlements industry. They are experts at creating, distributing and managing yield-oriented and tax optimized investments for institutional investors, financial intermediaries and high net worth individuals specifically inside of this asset class. Carlisle designs investment products for investors seeking stronger organizational infrastructure, greater regulatory oversight, institutional counterparties and higher diversification through minimal correlation to traditional financial markets.

Carlisle utilizes mark to market valuation systems and independent service providers paired with tax compliant, regulated investment structures to offer fully transparent investment products to its knowledgeable and discerning investor base. The company's long standing relationships within the various aspects of the life settlements market have allowed Carlisle Management to excel among its peers in product acquisition and portfolio management. The company's decades of combined experience has provided Carlisle with a strong network of global contacts, the ability to adapt to changing conditions and has allowed the organization to build on its unrivaled expertise in the entire life settlement value chain and global capital markets.

